



## PROVINCE OF BRITISH COLUMBIA

### The Public Guardian and Trustee Educational Assistance Fund

#### BURSARY APPLICATION

**2017- 2018**

Public Guardian and Trustee Educational Assistance Fund bursaries are awarded annually in consultation with the Ministry of Children and Family Development from a limited fund to high school graduates who are 19 years old or over and pursuing a post-secondary academic, technical or vocational program. **These bursaries are only available to former permanent wards of the Ministry of Social Services and those formerly in continuing custody of the Ministry of Children and Family Development of the Province of British Columbia**

These bursaries assist recipients to further their academic or vocational goals by supplementing existing funding to cover shortfalls which otherwise might cause the individual to terminate their studies prematurely. **Applicants must have other sources of funds.**

#### ANNUAL APPLICATION

**DEADLINE: APRIL 15, 2017**

Please submit completed application to:

Personal Trust Administrator  
Estate and Personal Trust Services  
Public Guardian and Trustee of British Columbia  
700 – 808 West Hastings Street  
Vancouver, BC  
V6C 3L3

**PLEASE READ THIS FORM CAREFULLY AND ANSWER ALL THE QUESTIONS FULLY AND ACCURATELY. WHERE QUESTIONS DO NOT APPLY TO YOU, MARK N/A. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED. ADDITIONAL INFORMATION MAY BE ATTACHED IF REQUIRED.**

### SECTION I - PERSONAL INFORMATION (Please print in black ink)

1. Name(Mr.,Mrs.,Miss,Ms.) \_\_\_\_\_  
Surname First Name Middle Name

Birth Name if different from above \_\_\_\_\_

2. Eligibility - Period you were a permanent ward or in continuing custody:

From \_\_\_\_\_ to \_\_\_\_\_

3. Home Address

4. Mailing Address (If different)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Phone # ( ) \_\_\_\_\_
6. **Date of Birth** \_\_\_\_\_  
 Day/Month/Year  
 Age as of **December 31, 2017** \_\_\_\_\_ years old
7. S.I.N. \_\_\_\_\_
8. Marital Status:  Single  Married/or Common-law  
 Widowed  Separated/Divorced
9. List dependants, under 19 years of age, in your custody:

FULL NAME	AGE
_____	_____
_____	_____
_____	_____

10. First Nations member: Yes \_\_\_\_\_ No \_\_\_\_\_ Unknown \_\_\_\_\_

**NOTE:**

This bursary is **ONLY** available to individuals who were permanent wards of the Ministry of Social Services or who were in continuing custody of the Ministry of Children and Family Development of the Province of British Columbia until age 19 and meet the criteria set out in our webpage [PGT of BC: Estate and Personal Trust Services](#). If you are uncertain about your eligibility, please provide approximate dates. Wardship status will be confirmed by the Ministry of Children and Family Development (formerly the Ministry of Social Services).

**SECTION II: EDUCATIONAL INFORMATION**

1. High School Graduation/Equivalency: Date: \_\_\_\_\_ School: \_\_\_\_\_
2. School/college/university last attended \_\_\_\_\_  
 Dates Attended \_\_\_\_\_ **ATTACH MOST RECENT TRANSCRIPT**
3. Intended program of study \_\_\_\_\_
4. Name of institution/college/university \_\_\_\_\_
5. Length of program (years/semesters/hours) \_\_\_\_\_
6. Number of years/semesters/hours completed \_\_\_\_\_
7. Number of additional years/semesters/hours required for completion \_\_\_\_\_
8. Full-time or part-time study? Full Time \_\_\_\_\_ Part Time \_\_\_\_\_
9. Start and end dates (anticipated) \_\_\_\_\_  
 Start (Month/Year) \_\_\_\_\_ End (Month/Year) \_\_\_\_\_

10. Describe your career goals and how you plan to attain them?

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11. Why do you believe you would be suitable for your chosen career? **(Also attach letters of recommendation)**

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### SECTION III - EMPLOYMENT, ASSETS AND LIABILITIES

1. List work/volunteer experience for past two years, including full-time, part-time and summer jobs (most recent first). Attach separate sheet if necessary.

<b>Employer #1 -</b> _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____
<b>Employer #2 -</b> _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____
<b>Employer #3 -</b> _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____

2. List any assets that you own by yourself or with others (vehicle, investments, RRSPs, real estate, etc.). Do not list appliances, furniture or personal effects:

Asset	Market Value	Amount Owed on Asset	Your Equity
a)			
b)			
c)			
d)			

Explain why these assets cannot be sold or refinanced to meet your educational needs. (Except a vehicle with a value of under \$6,000.00.).

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3. List any scholarships, bursaries or prizes awarded for your current or upcoming school year(s) (attach separate sheet if necessary):

Name of Award	Month & Year Received	Received for school year	Amount	Can you re-apply?



## SECTION IV - BUDGET

1. During the upcoming academic year of **September 2017 to August 2018**, the period of my study will begin \_\_\_\_\_ and end \_\_\_\_\_.  
month/year month/year

2. During this time I will be living in:

\_\_\_\_\_ self owned residence

\_\_\_\_\_ rented accommodation

\_\_\_\_\_ school residence

\_\_\_\_\_ other, explain: \_\_\_\_\_

\_\_\_\_\_

3. Will you be working during this time period? \_\_\_\_\_ Yes \_\_\_\_\_ No

If not, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**ESTIMATES FOR THE PERIOD OF MY STUDY**

**Estimated Monthly Income**

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Net Earned Income from employment:

Applicant \$ \_\_\_\_\_

Spouse \_\_\_\_\_

Social Assistance/GAIN \_\_\_\_\_

Daycare Subsidy \_\_\_\_\_

Child Support \_\_\_\_\_

Spousal Allowance \_\_\_\_\_

Family Allowance \_\_\_\_\_

GST Credits \_\_\_\_\_

Orphan's Benefits \_\_\_\_\_

Post Majority Funds \_\_\_\_\_

Other Income (please specify) \_\_\_\_\_

  

**TOTAL MONTHLY INCOME** \$ \_\_\_\_\_ (A)

Multiply total (A) by the number of months you will be studying this academic year (from previous page) \$ \_\_\_\_\_ (B)

ADD: Any of the following available for this period

Scholarships \_\_\_\_\_

Bursaries \_\_\_\_\_

Savings \_\_\_\_\_

Student Loans \_\_\_\_\_

**Total Other Funds** \_\_\_\_\_ (C)

**TOTAL AVAILABLE FUNDS FOR MY PERIOD OF STUDY(B+C)** \$ \_\_\_\_\_ (D)

**Estimated Monthly Expenses**

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Rent or Mortgage Payments (incl. taxes) \$ \_\_\_\_\_

Food \_\_\_\_\_

Clothing \_\_\_\_\_

Heat & Electricity \_\_\_\_\_

Telephone \_\_\_\_\_

Cable \_\_\_\_\_

Insurance – house \_\_\_\_\_

- vehicle \_\_\_\_\_

Loans (details in S(III)(4)) \_\_\_\_\_

Transportation, gas, buspass, etc. \_\_\_\_\_

Daycare \_\_\_\_\_

Medical and Dental \_\_\_\_\_

Payment of Child Support/ Spousal Allowance \_\_\_\_\_

Other expenses (please specify) \_\_\_\_\_

  

**TOTAL MONTHLY EXPENSES** \$ \_\_\_\_\_ (E)

Multiply total (E) by the number of months you will be studying this year (from previous page). \$ \_\_\_\_\_ (F)

ADD: Educational Costs

Tuition \_\_\_\_\_

Books \_\_\_\_\_

Supplies \_\_\_\_\_

**Total Educational Costs** \_\_\_\_\_ (G)

**TOTAL EXPENSES FOR MY PERIOD OF STUDY (F+G)** \$ \_\_\_\_\_ (H)

FINANCIAL NEED (H – D) = \_\_\_\_\_ (Amount by which Expenses exceed Income)  
 (Expenses must exceed income to be eligible for this bursary)

What is the maximum amount of student loans for which you qualify for this period? \$ \_\_\_\_\_

**ESTIMATES FOR THE 1 YEAR PERIOD PRIOR TO MY PERIOD OF STUDY**

ESTIMATED YEARLY INCOME	ESTIMATED YEARLY EXPENSES
Net Earned Income from employment: Applicant                             \$ _____ Spouse                                 _____	Rent or Mortgage Payments (incl. taxes)     \$ _____ Food   _____
Social Assistance/GAIN                     _____	Clothing                                     _____
Daycare Subsidy                             _____	Utilities                                     _____
Child Support                               _____	Insurance - house                         _____
Spousal Allowance                         _____	- vehicle                                     _____
Family Allowance                         _____	Loans (details in S III (4))               _____
GST Credits                                 _____	Transportation, gas, buspass, etc.       _____
Orphan's Benefits                         _____	Daycare                                     _____
Post Majority Funds                       _____	Medical and dental                        _____
Other Income (please specify)           _____	Payment of Child Support/Spousal Allowance   _____
_____	Other expenses (please specify)        _____
_____	_____
<b>TOTAL YEARLY INCOME                         \$ _____ (A)</b>	<b>TOTAL YEARLY EXPENSES                       \$ _____ (D)</b>
ADD: Any of the following available for that period	ADD: Educational Costs paid that period
Scholarships                             _____	Tuition                                     _____
Bursaries                                 _____	Books                                     _____
Savings                                 _____	Supplies                                 _____
Student Loans                         _____	TOTAL EDUCATIONAL COSTS               _____ (E)
<b>TOTAL OTHER FUNDS                             _____ (B)</b>	<b>TOTAL EXPENSES FOR YEAR</b>
<b>TOTAL AVAILABLE FUNDS FOR YEAR</b>	<b>PRIOR TO MY PERIOD OF STUDY:         \$ _____ (F)</b>
<b>PRIOR TO MY PERIOD OF STUDY:         \$ _____ (C)</b> (A+B)	(D+E)

<b>SAVINGS (C – F) = _____</b>	(Amount by which Income exceeded Expenses)
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