

Public Guardian and Trustee Fees
Reflecting fee rates as of August 1, 2014 and the Application of 5% Goods and Services Tax ("GST")
Effective for fees payable on or after August 1, 2014

All fees are payable to the "Public Guardian and Trustee"

Please Note: The purpose of this schedule is to show the application of GST on all PGT fees outlined in the *Public Guardian and Trustee Fees Regulation*.

Description of Fee	Fee Amount	GST (5%)	Total	Payable by Whom	Payable When
Adult Guardianship Act:					
Acting under a support and assistance order under section 56					
(i) cash received as capital, plus	1.00%	0.05%	1.05%	The adult's estate	On demand
(ii) cash received as income, plus	4.00%	0.20%	4.20%	The adult's estate	On demand
(iii) gross value of all assets, per annum, compounded monthly, plus	0.70%	0.04%	0.74%	The adult's estate	On demand
(iv) gross value of all assets	1.00%	0.05%	1.05%	The adult's estate	On termination of the support and assistance order
Community Care and Assisted Living Act:					
Examining an application for consent under section 18 (4) (b)	\$100.00	\$5.00	\$105.00	The applicant	On making the application
Employment Standards Act					
Administering money in trust for a child under (a) the conditions of employment set under section 9 (3) of the Act, or (b) section 45.14 or 45.20 of the Employment Standards Regulation, B.C. Reg. 396/95					
(i) amount received and income earned on it, plus	3.75%	0.19%	3.94%	The trust fund	On demand
(ii) gross value of all assets, per annum, computed monthly	0.70%	0.04%	0.74%	The trust fund	On demand
Estates of Missing Persons Act:					
Administering the estate of a missing person					
(i) gross sale price of real property sold by an agent, plus	3.00%	0.15%	3.15%	The estate	On demand
(ii) cash received, whether as capital or income, other than from the sale of real property by an agent, plus	5.00%	0.25%	5.25%	The estate	On demand
(iii) gross value of securities at the time administration commences, and of their growth in value, plus	5.00%	0.25%	5.25%	The estate	On demand
(iv) gross value of all assets, per annum, computed monthly, plus	0.70%	0.04%	0.74%	The estate	On demand
(v) gross value of assets other than securities	5.00%	0.25%	5.25%	The estate	On termination of the curatorship
Family Law Act:					
Examining and responding to an application to appoint a trustee over a minor's estate under section 179 (2) (f) or 180 (f)	\$500.00	\$25.00	\$525.00	The applicant	On service of the application
Infants Act:					
(a) Performing services under section 2	\$250.00	\$12.50	\$262.50	The applicant	On completion of the transaction
(b) Examining application under section 21	\$200.00	\$10.00	\$210.00	The applicant	On service of the application
(c) Examining application under section 22	\$250.00	\$12.50	\$262.50	The applicant	On service of the application
(d) Examining an application for consent under section 40 (1.1) (a)	\$200.00	\$10.00	\$210.00	The applicant	On service of the application
(e) Examining other applications under section 40					
(i) if the proposed amount is not over \$1,500	\$100.00	\$5.00	\$105.00	The applicant	On service of the application
(ii) if the proposed amount is over \$1,500 but not over \$5,000	\$250.00	\$12.50	\$262.50	The applicant	On service of the application
(iii) if the proposed amount is over \$5,000 but not over \$10,000	\$300.00	\$15.00	\$315.00	The applicant	On service of the application
(iv) if the proposed amount is over \$10,000 but not over \$15,000	\$500.00	\$25.00	\$525.00	The applicant	On service of the application
(v) if the proposed amount is over \$15,000 but not over \$50,000	\$750.00	\$37.50	\$787.50	The applicant	On service of the application
(vi) if the proposed amount is over \$50,000 but not over \$100,000	\$1,250.00	\$62.50	\$1,312.50	The applicant	On service of the application
(vii) if the proposed amount is over \$100,000 but not over \$500,000	\$2,000.00	\$100.00	\$2,100.00	The applicant	On service of the application
(viii) if the proposed amount is over \$500,000	\$3,000.00	\$150.00	\$3,150.00	The applicant	On service of the application
(ix) for a consent to dismissal	\$250.00	\$12.50	\$262.50	The applicant	On service of the application
(f) Examining documents or applications under section 49	\$250.00	\$12.50	\$262.50	Party adverse to the infant	On service of the documents or applications
Limitation Act:					
Responding to a notice under section 20	\$500.00	\$25.00	\$525.00	Person serving the notice	On service of the notice
Patients Property Act:					
(a) Responding to a notice of application under section 7;	\$500.00	\$25.00	\$525.00	The applicant	On service of the notice of application
(b) Attending to the passing of accounts under section 10 or 13:					
(i) for each 12 months reviewed, if the gross value of patient's assets is over \$25,000 but not over \$100,000	\$125.00	\$6.25	\$131.25	Patient's estate	On presentation of the accounts for passing
(ii) for each 12 months reviewed, if the gross value of patient's assets is over \$100,000 but not over \$300,000	\$250.00	\$12.50	\$262.50	Patient's estate	On presentation of the accounts for passing
(iii) for each 12 months reviewed, if the gross value of patient's assets is over \$300,000 but not over \$500,000	\$325.00	\$16.25	\$341.25	Patient's estate	On presentation of the accounts for passing

Description of Fee		Fee Amount	GST (5%)	Total	Payable by Whom	Payable When
(iv)	for each 12 months reviewed, if the gross value of patient's assets is over \$500,000;	\$500.00	\$25.00	\$525.00	Patient's estate	On presentation of the accounts for passing
(c) Examining an application under section 28		\$300.00	\$15.00	\$315.00	Patient's estate	On receipt of the application
(d) Acting as committee of the estate of a patient:						
(i)	gross sale price of real property sold by an agent, plus	4.00%	0.20%	4.20%	Patient's estate	On demand
(ii)	cash received whether as capital or income, other than from the sale of real property by an agent, plus	4.00%	0.20%	4.20%	Patient's estate	On demand
(iii)	gross value of securities at the time administration commences, and their growth in value, plus	4.00%	0.20%	4.20%	Patient's estate	On demand
(iv)	gross value of all assets, per annum, compounded monthly, plus	0.70%	0.04%	0.74%	Patient's estate	On demand
(v)	gross value of all assets other than securities	4.00%	0.20%	4.20%	Patient's estate	On demand
(vi)	An amount equal to the difference between \$100 multiplied by the number of months the Public Guardian and Trustee was committee of the estate prior to the patient's death and the sum of the amounts payable under clauses (i) to (v);				Patient's estate	On demand
(e) Acting under section 24 after the patient's death, per month or pro-rated portion of it, commencing on the death of the patient until receipt of the representation grant		\$120.00	\$6.00	\$126.00	Patient's estate	On demand
Public Guardian and Trustee Act:						
(a) Acting as executor under section 6:						
(i)	gross sale price of real property sold by an agent, plus	3.00%	0.15%	3.15%	The estate	On demand
(ii)	cash received whether as capital or income, other than from the sale of real property by an agent, plus	5.00%	0.25%	5.25%	The estate	On demand
(iii)	gross value of securities at the time administration commences, and of their growth in value, plus	5.00%	0.25%	5.25%	The estate	On demand
(iv)	gross value of all assets, per annum, compounded monthly, plus	0.70%	0.04%	0.74%	The estate	On demand
(v)	gross value of assets other than securities	5.00%	0.25%	5.25%	The estate	On demand
(b) Acting as trustee under section 6:						
(i)	gross sale price of real property sold by an agent, plus	3.75%	0.19%	3.94%	The trust fund or estate	On demand
(ii)	cash received whether as capital or income, other than from the sale of real property by an agent, plus	3.75%	0.19%	3.94%	The trust fund or estate	On demand
(iii)	gross value of securities at the time administration commences, and of their growth in value, plus	3.75%	0.19%	3.94%	The trust fund or estate	On demand
(iv)	gross value of all assets, per annum, compounded monthly, plus	0.70%	0.04%	0.74%	The trust fund or estate	On demand
(v)	gross value of assets other than securities	3.75%	0.19%	3.94%	The trust fund or estate	On demand
(c) Acting as attorney under section 6:						
(i)	gross sale price of real property sold by an agent, plus	4.00%	0.20%	4.20%	The trust fund or estate	On demand
(ii)	cash received whether as capital or income, other than from the sale of real property by an agent, plus	4.00%	0.20%	4.20%	The trust fund or estate	On demand
(iii)	gross value of securities at the time administration commences, and of their growth in value, plus	4.00%	0.20%	4.20%	The trust fund or estate	On demand
(iv)	gross value of all assets, per annum, compounded monthly, plus	0.70%	0.04%	0.74%	The trust fund or estate	On demand
(v)	gross value of assets other than securities	4.00%	0.20%	4.20%	The trust fund or estate	On demand
(d) Acting as litigation guardian under section 7		\$350.00	\$17.50	\$367.50	The young person	On demand
(e) Making an investigation or audit under section 17 (1)						
(i)	gross value of assets in trust or, if the investigation or audit do not relate to a trust, the gross value of the estate, is not over \$100,000	\$125.00	\$6.25	\$131.25	The trust fund or estate	On demand
(ii)	gross value of assets in trust or, if the investigation or audit do not relate to a trust, the gross value of the estate, is over \$100,000 but not over \$250,000	\$200.00	\$10.00	\$210.00	The trust fund or estate	On demand
(iii)	gross value of assets in trust or, if the investigation or audit do not relate to a trust, the gross value of the estate, is over \$250,000 but not over \$375,000	\$250.00	\$12.50	\$262.50	The trust fund or estate	On demand
(iv)	gross value of assets in trust or, if the investigation or audit do not relate to a trust, the gross value of the estate, is over \$375,000 but not over \$500,000	\$300.00	\$15.00	\$315.00	The trust fund or estate	On demand
(v)	gross value of assets in trust or, if the investigation or audit do not relate to a trust, the gross value of the estate, is over \$500,000 but not over \$600,000	\$350.00	\$17.50	\$367.50	The trust fund or estate	On demand
(vi)	gross value of assets in trust or, if the investigation or audit do not relate to a trust, the gross value of the estate, is over \$600,000	\$400.00	\$20.00	\$420.00	The trust fund or estate	On demand
Representation Agreement Act:						
(a) Acting as a representative under section 5 or an alternate representative under section 6:						
(i)	gross sale price of real property sold by an agent, plus	4.00%	0.20%	4.20%	The adult's estate	On demand
(ii)	cash received whether as capital or income, other than from the sale of real property by an agent, plus	4.00%	0.20%	4.20%	The adult's estate	On demand
(iii)	gross value of securities at the time administration commences, and their growth in value, plus	4.00%	0.20%	4.20%	The adult's estate	On demand
(iv)	gross value of all assets, per annum, compounded monthly, plus	0.70%	0.04%	0.74%	The adult's estate	On demand
(v)	gross value of assets other than securities	4.00%	0.20%	4.20%	The adult's estate	On termination of administration
(b) Investigating an objection about financial abuse under section 30 (3) or 31:						
(i)	gross value of the adult's assets is not over \$100,000	\$125.00	\$6.25	\$131.25	The adult's estate	On demand
(ii)	gross value of the adult's assets is over \$100,000 but not over \$250,000	\$200.00	\$10.00	\$210.00	The adult's estate	On demand
(iii)	gross value of the adult's assets is over \$250,000 but not over \$375,000	\$250.00	\$12.50	\$262.50	The adult's estate	On demand
(iv)	gross value of the adult's assets is over \$375,000 but not over \$500,000	\$300.00	\$15.00	\$315.00	The adult's estate	On demand
(v)	gross value of the adult's assets is over \$500,000 but not over \$600,000	\$350.00	\$17.50	\$367.50	The adult's estate	On demand
(vi)	gross value of the adult's assets is over \$600,000	\$400.00	\$20.00	\$420.00	The adult's estate	On demand
Trust and Settlement Variation Act:						
Examining an application under section 3		\$750.00	\$37.50	\$787.50	The applicant	On service of the application

Description of Fee	Fee Amount	GST (5%)	Total	Payable by Whom	Payable When
Wills, Estates and Succession Act:					
(a) Examining a notice of civil claim under section 61;	\$100.00	\$5.00	\$105.00	The plaintiff	On service of notice of civil claim
(b) Reviewing and commenting on a proposed settlement of an action brought pursuant to Division 6 of Part 4;	\$500.00	\$25.00	\$525.00	The plaintiff	On demand
(c) Administering the estate of a deceased person or acting under section 164 or 167					
(i) (A) gross value of real property conveyed to the beneficiary or heir, plus	3.00%	0.15%	3.15%	The estate if funds available, otherwise the beneficiary or heir	On demand
(B) gross sale price of real property sold by an agent, plus	5.00%	0.25%	5.25%	The estate	On demand
(C) gross sale price of real property sold without an agent, plus	7.00%	0.35%	7.35%	The estate	On demand
(D) cash received other than from the sale of real property, plus	7.00%	0.35%	7.35%	The estate	On demand
(E) gross value of securities at the time administration commences, and of their growth in value, plus	7.00%	0.35%	7.35%	The estate	On demand
(F) gross value of other personal property, plus	7.00%	0.35%	7.35%	The estate, if the property is sold or if it is transferred or delivered and if funds are available from the estate, or the beneficiary or heir, if the property is transferred or delivered and the funds are not available from the estate	On demand
(G) if sum of the amounts payable under clauses (A) to (F) is less than \$3,500, then an additional amount is payable, plus	\$3,500 - sum(A:F)			The estate, if the funds available, otherwise the beneficiary or heir	On demand
(ii) income earned by the estate, plus	5.00%	0.25%	5.25%	The estate	On demand
(iii) gross value of all assets, per annum, computed monthly, plus	0.70%	0.04%	0.74%	The estate	On demand
(iv) staff time spent identifying, locating, and proving heirs	\$75/hour	\$3.75/hour	\$78.75/hour	The estate	On demand
(d) Reviewing a notice to the court under section 121 (1), or 138 (2) and providing comments under section 124;	\$300.00	\$15.00	\$315.00	The applicant	On service of notice
(e) Acting as representative of an estate under section 150;	\$300.00	\$15.00	\$315.00	The party seeking the appointment	On demand
(f) Examining and responding to an application to appoint a trustee to hold and administer a minor's estate under section 153 (3)	\$500.00	\$25.00	\$525.00	The applicant	On service of notice
Estate Administration Act:					
(This item applies only in respect of deaths occurring before March 31, 2014)					
(a) Acting as a representative of an estate under section 9 (1) (b) or sections 59 to 61;	\$300.00	\$15.00	\$315.00	The party seeking the appointment	Before the appointment becomes effective
(b) Reviewing an application to the court under section 7 or 41 and providing comments	\$150.00	\$7.50	\$157.50	The applicant	On service of the notice
(c) Examining a notice under section 112	\$300.00	\$15.00	\$315.00	The applicant	On service of the notice
(d) Administering an estate or acting under section 51					
(i) (A) gross value of real property conveyed to the beneficiary or heir, plus	3.00%	0.15%	3.15%	The estate, if funds available, otherwise the beneficiary or heir	Before the conveyance
(B) gross sale price of real property sold by an agent, plus	5.00%	0.25%	5.25%	The estate	On receipt of proceeds
(C) gross sale price of real property sold without an agent, plus	7.00%	0.35%	7.35%	The estate	On receipt of proceeds
(D) cash received other than from the sale of real property, plus	7.00%	0.35%	7.35%	The estate	On receipt
(E) gross value of securities at the time administration commences, and their growth in value, plus	7.00%	0.35%	7.35%	The estate	On commencement of administration and on recognition of capital growth
(F) gross value of other personal property, plus	7.00%	0.35%	7.35%	The estate, if the property is sold or if it is transferred or delivered and if funds are available from the estate, or the beneficiary or heir, if the property is transferred or delivered and the funds are not available from the estate	On receipt of proceeds available from the estate, or before transfer or delivery if funds are not available from the estate.
(G) if sum of the amounts payable under clauses (A) to (F) is less than \$3,500, then an additional amount is payable, plus	\$3,500 - sum(A:F)			The estate, if the funds available, otherwise the beneficiary or heir	On demand
(ii) income earned by the estate, plus	5.00%	0.25%	5.25%	The estate	On receipt
(iii) gross value of all assets, per annum, computed monthly, plus	0.70%	0.04%	0.74%	The estate	Monthly
(iv) staff time spent identifying, locating, and proving heirs	\$75/hour	\$3.75/hour	\$78.75/hour	The estate	On demand
Wills Variation Act:					
a) Examining a notice of civil claim under section 3;	\$100.00	\$5.00	\$105.00	The plaintiff	On service of the notice of civil claim
b) Reviewing and commenting on a proposed settlement of a wills variation action	\$500.00	\$25.00	\$525.00	The plaintiff	On demand