



PROVINCE OF BRITISH COLUMBIA

The Public Guardian and Trustee Educational Assistance Fund

BURSARY APPLICATION

2020- 2021

Public Guardian and Trustee Educational Assistance Fund bursaries are awarded annually in consultation with the Ministry of Children and Family Development from a limited fund to high school graduates who are 19 years old or over and pursuing a post-secondary academic, technical or vocational program. **These bursaries are only available to former permanent wards of the Ministry of Social Services and those formerly in continuing custody of the Ministry of Children and Family Development of the Province of British Columbia**

These bursaries assist recipients to further their academic or vocational goals by supplementing existing funding to cover shortfalls which otherwise might cause the individual to terminate their studies prematurely. **Applicants must have other sources of funds.**

ANNUAL APPLICATION

DEADLINE: APRIL 15, 2020

Please submit completed application to:

Personal Trust Administrator
Estate and Personal Trust Services
Public Guardian and Trustee of British Columbia
700 – 808 West Hastings Street
Vancouver, BC
V6C 3L3

PLEASE READ THIS FORM CAREFULLY AND ANSWER ALL THE QUESTIONS FULLY AND ACCURATELY. WHERE QUESTIONS DO NOT APPLY TO YOU, MARK N/A. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED. ADDITIONAL INFORMATION MAY BE ATTACHED IF REQUIRED.

SECTION I - PERSONAL INFORMATION (Please print in black ink)

1. Name(Mr.,Mrs.,Miss,Ms.) _____
Surname First Name Middle Name

Birth Name if different from above _____

2. Eligibility - Period you were a permanent ward or in continuing custody:

From _____ to _____

3. Home Address

4. Mailing Address (If different)

5. Phone # () _____
6. **Date of Birth** _____
Day/Month/Year
- Age as of **December 31, 2020** _____ years old
7. S.I.N. _____
8. Marital Status: Single Married/or Common-law
 Widowed Separated/Divorced
9. List dependants, under 19 years of age, in your custody:

FULL NAME	AGE
_____	_____
_____	_____
_____	_____

10. First Nations member: Yes _____ No _____ Unknown _____

NOTE:

This bursary is **ONLY** available to individuals who were permanent wards of the Ministry of Social Services or who were in continuing custody of the Ministry of Children and Family Development of the Province of British Columbia until age 19 and meet the criteria set out in our webpage [PGT of BC: Estate and Personal Trust Services](#). If you are uncertain about your eligibility, please provide approximate dates. Wardship status will be confirmed by the Ministry of Children and Family Development (formerly the Ministry of Social Services).

SECTION II: EDUCATIONAL INFORMATION

1. High School Graduation/Equivalency: Date: _____ School: _____
2. School/college/university last attended _____
Dates Attended _____ **ATTACH MOST RECENT TRANSCRIPT**
3. Intended program of study _____
4. Name of institution/college/university _____
5. Length of program (years/semesters/hours) _____
6. Number of years/semesters/hours completed _____
7. Number of additional years/semesters/hours required for completion _____
8. Full-time or part-time study? Full Time _____ Part Time _____
9. Start and end dates (anticipated) _____
Start (Month/Year) _____ End (Month/Year) _____

10. Describe your career goals and how you plan to attain them?

11. Why do you believe you would be suitable for your chosen career? **(Also attach letters of recommendation)**

SECTION III - EMPLOYMENT, ASSETS AND LIABILITIES

1. List work/volunteer experience for past two years, including full-time, part-time and summer jobs (most recent first). Attach separate sheet if necessary.

Employer #1 - _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____
Employer #2 - _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____
Employer #3 - _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____

2. List any assets that you own by yourself or with others (vehicle, investments, RRSPs, real estate, etc.). Do not list appliances, furniture or personal effects:

Asset	Market Value	Amount Owed on Asset	Your Equity
a)			
b)			
c)			
d)			

Explain why these assets cannot be sold or refinanced to meet your educational needs. (Except a vehicle with a value of under \$6,000.00.).

3. List any scholarships, bursaries or prizes awarded for your current or upcoming school year(s) (attach separate sheet if necessary):

Name of Award	Month & Year Received	Received for school year	Amount	Can you re-apply?

4. List any outstanding loans, including student loans, credit cards etc.

Name of Creditor	Month & Year Borrowed	Balance Outstanding

5. Have you applied for student loans for the upcoming academic year?
Yes No

6. If not, please explain _____

7. Are you eligible for student loans?
Yes No Don't Know

8. Have you applied for a bursary under the Youth Educational Assistance Fund?
Yes No

For more information about the Youth Education Assistance Fund, contact:
 Ministry of Advanced Education – Student Services Branch
 Attn: Special Programs Unit PO Box 9173 Stn Prov Govt
 Victoria, BC V8W 9H7 or : AVED.SpecialPrograms3@gov.bc.ca

9. If not, please explain. _____

10. Are you eligible for, or are you in receipt of, Orphan's Benefits through CPP?
Yes No Don't Know

SECTION IV - BUDGET

1. During the upcoming academic year of **September 2020 to August 2021**, the period of my study will begin _____ and end _____.
month/year month/year

2. During this time I will be living in:

_____ self owned residence

_____ rented accommodation

_____ school residence

_____ other, explain: _____

3. Will you be working during this time period? _____
Yes No

If not, please explain: _____

ESTIMATES FOR THE PERIOD OF MY STUDY

Estimated Monthly Income	
Net Earned Income from employment:	
Applicant	\$ _____
Spouse	_____
Social Assistance/GAIN	_____
Daycare Subsidy	_____
Child Support	_____
Spousal Allowance	_____
Family Allowance	_____
GST Credits	_____
Orphan's Benefits	_____
Post Majority Funds	_____
Other Income (please specify)	_____
TOTAL MONTHLY INCOME	\$ _____ (A)
Multiply total (A) by the number of months you will be studying this academic year (from previous page)	_____
	\$ _____ (B)
ADD: Any of the following available for this period	
Scholarships	_____
Bursaries	_____
Savings	_____
Student Loans	_____
Total Other Funds	_____ (C)
TOTAL AVAILABLE FUNDS FOR MY PERIOD OF STUDY(B+C)	\$ _____ (D)

Estimated Monthly Expenses	
Rent or Mortgage Payments (incl. taxes)	\$ _____
Food	_____
Clothing	_____
Heat & Electricity	_____
Telephone	_____
Cable	_____
Insurance – house	_____
- vehicle	_____
Loans (details in S(III)(4))	_____
Transportation, gas, buspass, etc.	_____
Daycare	_____
Medical and Dental	_____
Payment of Child Support/ Spousal Allowance	_____
Other expenses (please specify)	_____
TOTAL MONTHLY EXPENSES	\$ _____ (E)
Multiply total (E) by the number of months you will be studying this year (from previous page).	_____
	\$ _____ (F)
ADD: Educational Costs	
Tuition	_____
Books	_____
Supplies	_____
Total Educational Costs	_____ (G)
TOTAL EXPENSES FOR MY PERIOD OF STUDY (F+G)	\$ _____ (H)

FINANCIAL NEED (H – D) = _____ (Amount by which Expenses exceed Income)
 (Expenses must exceed income to be eligible for this bursary)

What is the maximum amount of student loans for which you qualify for this period? \$ _____

ESTIMATES FOR THE 1 YEAR PERIOD PRIOR TO MY PERIOD OF STUDY

ESTIMATED YEARLY INCOME	ESTIMATED YEARLY EXPENSES
<p>Net Earned Income from employment:</p> <p style="padding-left: 20px;">Applicant \$ _____</p> <p style="padding-left: 20px;">Spouse _____</p> <p>Social Assistance/GAIN _____</p> <p>Daycare Subsidy _____</p> <p>Child Support _____</p> <p>Spousal Allowance _____</p> <p>Family Allowance _____</p> <p>GST Credits _____</p> <p>Orphan's Benefits _____</p> <p>Post Majority Funds _____</p> <p>Other Income (please specify) _____</p> <p>_____</p> <p>_____</p> <p>TOTAL YEARLY INCOME \$ _____ (A)</p> <p>ADD: Any of the following available for that period</p> <p style="padding-left: 20px;">Scholarships _____</p> <p style="padding-left: 20px;">Bursaries _____</p> <p style="padding-left: 20px;">Savings _____</p> <p style="padding-left: 20px;">Student Loans _____</p> <p>TOTAL OTHER FUNDS _____ (B)</p> <p>TOTAL AVAILABLE FUNDS FOR YEAR PRIOR TO MY PERIOD OF STUDY: \$ _____ (C) (A+B)</p>	<p>Rent or Mortgage Payments (incl. taxes) \$ _____</p> <p>Food _____</p> <p>Clothing _____</p> <p>Utilities _____</p> <p>Insurance - house _____</p> <p style="padding-left: 40px;">- vehicle _____</p> <p>Loans (details in S III (4)) _____</p> <p>Transportation, gas, buspass, etc. _____</p> <p>Daycare _____</p> <p>Medical and dental _____</p> <p>Payment of Child Support/Spousal Allowance _____</p> <p>_____</p> <p>Other expenses (please specify) _____</p> <p>_____</p> <p>TOTAL YEARLY EXPENSES \$ _____ (D)</p> <p>ADD: Educational Costs paid that period</p> <p style="padding-left: 20px;">Tuition _____</p> <p style="padding-left: 20px;">Books _____</p> <p style="padding-left: 20px;">Supplies _____</p> <p>TOTAL EDUCATIONAL COSTS _____ (E)</p> <p>TOTAL EXPENSES FOR YEAR PRIOR TO MY PERIOD OF STUDY: \$ _____ (F) (D+E)</p>

SAVINGS (C – F) = _____

(Amount by which Income exceeded Expenses)

- 4. Please list any special circumstances which you believe the Selection Committee should consider when reviewing your application.

SECTION V – TRANSCRIPTS AND REFERENCES

****A TRANSCRIPT OF MARKS IS REQUIRED****

I have included the most recent transcript of my marks: YES _____ OR
will follow (**prior to May 15, 2020**) _____

Letters of reference are recommended as they are beneficial to the determination of your award.

SECTION VI - APPLICANT'S DECLARATION (signature required)

I HEREBY DECLARE THAT THE INFORMATION ON THIS APPLICATION IS TRUE AND COMPLETE AND THAT THE BURSARY IS ESSENTIAL FOR ME TO CONTINUE MY EDUCATION. I FURTHER DECLARE THAT I AM WILLING TO SUBMIT ALL STATEMENTS FOR INDEPENDENT VERIFICATION AND AUDIT AND THAT I WILL SUBMIT ANY DOCUMENTATION NECESSARY TO SUBSTANTIATE MY CLAIMED EXPENSES.

I declare that I will notify the Public Guardian and Trustee if I do not complete my proposed course of study or training during the period stated.

I understand that attempting to obtain funds by giving fraudulent information is punishable by law under the Criminal Code of Canada.

Date

Signature